

What Ameritech could bring to MCI

How Attractive
to Ameritech

REDACTED

ACFCC 0180461

ACFCC 0180462 to
ACFCC _____

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

"Z"

February 10, 1998

ACFCC 0180463

ACFCC 0180464 to
ACFCC 0180473

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

“Z” Corporation

March 1997

ACFCC 0180474

Privileged and Confidential

Solely for use by employees of Ameritech who have a need to know.
Not to be disclosed to or used by any other person without prior authorization

ACFCC 0180475 to
ACFCC 0180505

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Appendix

ACFCC 0180506

Privileged and Confidential

Solely for use by employees of Ameritech who have a need to know.
Not to be disclosed to or used by any other person without prior authorization

ACFCC 0180507 to
ACFCC 0180542

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Sprintvalue

REDACTED

Z Corp. Valuation and Financial Impact to Scarlet (Scarlet buys Z)
(Preliminary and Estimated Valuation Range for Illustrative Purposes)

REDACTED

ACFCC 0180544

2/20/97 12:57 PM

Scenario Summ. - BASE

ACFCC 0180545 to
ACFCC 0180554

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

“Z” Corporation

February 14, 1997

ACFCQ 0180555

1

Privileged and Confidential

Solely for use by employees of Ameritech who have a need to know.
Not to be disclosed to or used by any other person without prior authorization

ACFCC 0180556 to
ACFCC 0180628

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Z Corp. TELECOM DCF ANALYSIS
Statement of Cash Flows
For the Years 1995 - 2006

REDACTED

ACFCC 0180647

2/10/97 11:08 AM

LOS DCF

ACFCC 0180648 to
ACFCC 0180651

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission



REDACTED

Robert F. Crichton, CFA
312/750-5395

ACFCC 0180652

ACFCC 0180653 to
ACFCC 0180663

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Confidential

Suggested Script

REDACTED

ACFCC 0180664

ACFCC 0180665 to
ACFCC 0180671

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

- Confidential -

REDACTED

1

4/29/96 10:46 AM

Page 1

ACFCC 0180672

ACFCC 0180673 to
ACFCC 0180674

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission



30 South Wacker Drive, Floor 37
Chicago, Illinois 60606
Fax (312) 207-1368

FAX TRANSMISSION - URGENT

DATE: 2/7

TO: Jason

FROM: Maureen

Number of pages (including this page): 4

ACFCC 0180676 to
ACFCC 0180681

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

“Z” Corporation

REDACTED

Anah

Privileged and Confidential

Solely for use by employees of Ameritech who have a need to know.
Not to be disclosed to or used by any other person without prior authorization

ACFCC 0180683 to
ACFCC 0180698

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Project Quartet Update

December, 1997

ACFCC 0180700 to
ACFCC 0180719

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Combined Financials: AIT and Q Corp.

1998E FINANCIALS

REDACTED

ACFCC 0180721 to
ACFCC 0180728

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Scarlet Overview

February 10, 1998

Private and Confidential

Solely for use by employees of Ameritech who have a need to know.
Not to be disclosed to or used by any other person without prior authorization.

ACFCC 0180729

ACFCC 0180730 to
ACFCC 0180738

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

REDACTED

ACFCC 0180739

Scarlet Corporation

January 1997

Privileged and Confidential

Solely for use by employees of Ameritech companies who have a need to know.
Not to be disclosed to or used by any other person without prior authorization.

ACFCC 0180741 to
ACFCC 0180786

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Assessment: Combination of Scarlet and Z

Financial and Non-Financial Considerations

March 4, 1997

Privileged and Confidential

Solely for use by employees of Ameritech companies who have a need to know.
Not to be disclosed to or used by another person without prior authorization.

ACFCC 0180787

ACFCC 0180788 to
ACFCC 0180796

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

SCARLETT CORP.
Income Statement
For the Years 1996-2007

REDACTED

ACFCC 0180798 to
ACFCC 0180799

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Scout

REDACTED

ACFCC 0180801 to
ACFCC 0180812

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

REDACTED

ACFCC 0180813

ACFCC 0180814 to
ACFCC 0180815

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission



Waller

Dick,

Attached is the information on Scarlet, including:

- 1) Page on cost savings and net present value.
- 2) Summary overview of the company, including financial impacts of the merger.
- 3) Recent highlights taken from their website. John should have the annual report no later than Monday and, if possible, will have it delivered to you on Saturday.

If you have any questions, I am at the Ameritech Center tomorrow morning with Steve Nowick and will be back at noon. John is in the office all day.

ACFCC 0180817 to
ACFCC 0180826

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Merger Consolidation Assumptions

REDACTED

April 15 1997

ACFCC 0180827

CONASSUMP.ppt

Privileged and Confidential
Solely for use by employees of Ameritech who have a need to know.
Not to be disclosed to or used by any other person without prior authorization

Ameritech

ACFCC 0180828 to
ACFCC 0180838

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Merger Consolidation Assumptions

April 15 1997

ACFCC 0180839

CONASSUMP.ppt

Privileged and Confidential
Solely for use by employees of Ameritech who have a need to know.
Not to be disclosed to or used by any other person without prior authorization



ACFCC 0180840 to
ACFCC 0180850

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission

Jason:

For your review.

Make D.

ACFCC 0180852 to
ACFCC 0180854

have been redacted in
full because they
contain confidential
information subject to
the protective order
in CC Docket
No. 98-141 before the
Federal Communications
Commission